STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF:

LOUIS CAPITAL MARKETS, LP

AND ITS OFFICERS,

DIRECTORS, EMPLOYEES. AFFILIATES, SUCCESSORS,

AGENTS, AND ASSIGNS

File No. 1400167

ORDER OF DISMISSAL

TO THE RESPONDENT:

Michael Benhamou, Managing Director

Louis Captial Markets LP

445 Park Ave. 16th Floor

New York, NY 10022

WHEREAS, the Secretary of State, by and through the Illinois Securities Department, has determined that, pursuant to Respondent's cooperation with the Department, the Notice of Hearing should be dismissed against Respondent, Louis Captial Markets LP.

IT IS HEREBY ORDERED: The Notice of Hearing in this matter dated May 19, 2014 is dismissed with prejudice.

ENTERED: This 9 day of 1014.

Secretary of State State of Illinois

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Attorney for the Secretary of State:

Shannon Bond Illinois Securities Department 300 W. Jefferson St., Suite 300A Springfield, Illinois 62702 Telephone: (217) 524-0648